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Whānau Trust Update Information Form

Please print clearly and attach: ID for the primary contact (section 3), Māori Land Online number or Vesting Orders (section 4), and a bank deposit slip or statement (section 6).

1 TRUSTS & INCORPORATIONS Please tick all that apply to you

- ☐ Haparangi A8 Trust
- ☐ Kokako Trust
- ☐ Mangakaretu 1E 2B 3C Trust
- ☐ Mangorewa Kaharoa A Trust
- ☐ Ngāti Manawa Incorporation
- ☐ Paengaroa South 5 Trust
- ☐ Parekarangi A4 Trust
- ☐ Te Whaiti Nui A Toi Trust
- ☐ Waione 3B8 Incorporation
- ☐ Whakapoungakau Lands Trust

2 WHĀNAU TRUST CONTACT DETAILS

Whānau Trust Name

Date of Trust Deed / Order

Whānau Trust IRD Number

Primary Contact for the Whānau Trust

Postal Address

Phone (Mobile)

Home / Work

Email Address

3 PERSONAL IDENTIFICATION

Attach a copy of either, for the primary contact: ☐ Current Driver Licence ☐ Current Passport

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4 OWNERSHIP VERIFICATION

Reference Number

Ownership Verification Required

Māori Land Online Number (www.maorilandonline.govt.nz)

or attach a copy of your Māori Land Court Vesting Orders.

5 TRUSTEES IN THE WHĀNAU TRUST

List the trustees' full names and their email or phone number if known:

	Full Name	Email or Phone (if known)
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		

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6 BANK ACCOUNT DETAILS

Bank Account Name

Bank Account Number ☐☐ - ☐☐☐☐ - ☐☐☐☐☐☐☐ - ☐☐☐

Bank | Branch | Account | Suffix

For proof of bank account, please attach a bank deposit slip or bank statement that clearly shows the Bank Name, Account Name and Account Number.

Proof of bank account attached? ☐ Yes ☐ No

7 CONSENT & ACKNOWLEDGEMENT

By signing this form, the Whānau Trust authorises the Trusts/Incorporations to update its records with the information provided.

The information supplied will be used to:

- Authorise the relevant Trusts or Incorporations to communicate with the Whānau Trust by email or post.
- Maintain accurate and up-to-date contact and banking records.
- Ensure the Whānau Trust receives its correct entitlements.
- Support succession planning and uphold accurate trust records.

This information will be used for administrative purposes by the Trusts and Incorporations managed by **Awhi Rōpū Consultants**, 1227 Ranolf Street, Rotorua, and may be accessed by their authorised employees and contractors where necessary.

Please note that failure to provide the requested information may result in delays or the application being declined.

The Whānau Trust has the right to request access to, and correction of, any information held about it, in accordance with the **Privacy Act 2020**.

Signed on behalf of the Whānau Trust by:

Name | Date

Signature

FOR OFFICE USE ONLY

IRD Number Supplied	Yes | No | N/A	Bank Account Verified	Yes | No | N/A
Identification Supplied	Yes | No | N/A	Ownership Verified	Yes | No | N/A

Date Application Received | *Application Approved on* | *Applicant Notified on*