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Individual Owner Update Information Form

Please print clearly and attach: proof of address (section 2), ID (section 3), Māori Land Online number or Vesting Orders (section 4), and a bank deposit slip or statement (section 6).

1 TRUSTS & INCORPORATIONS Please tick all that apply to you

- ☐ Haparangi A8 Trust
- ☐ Kokako Trust
- ☐ Mangakaretu 1E 2B 3C Trust
- ☐ Mangorewa Kaharoa A Trust
- ☐ Ngāti Manawa Incorporation
- ☐ Paengaroa South 5 Trust
- ☐ Parekarangi A4 Trust
- ☐ Te Whaiti Nui A Toi Trust
- ☐ Waione 3B8 Incorporation
- ☐ Whakapoungakau Lands Trust

2 INDIVIDUAL CONTACT DETAILS

Full Name

Other Names Known By (if any)

Date of Birth **Gender** ☐ Male ☐ Female ☐ Other

Postal Address

Phone (Mobile) **Home / Work**

Email Address

IRD Number **Proof of address attached?** ☐ Yes ☐ No

To verify your address, please attach a proof of address dated within the last 6 months.

3 PERSONAL IDENTIFICATION

Attach a copy of either: ☐ Current Driver Licence ☐ Current Passport

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4 OWNERSHIP VERIFICATION

Reference Number

Ownership Verification Required

Māori Land Online Number (www.maorilandonline.govt.nz)

or attach a copy of your Māori Land Court Vesting Orders.

5 WHAKAPAPA (optional)

Mother's Full Name

Father's Full Name

Spouse's Full Name

Sibling Full Names (including deceased and whāngai)

	Full Name	Email or Phone (if known)
1		
2		
3		
4		
5		

Your Children's Full Names (including whāngai)

	Full Name	Email or Phone (if known)
1		
2		
3		
4		
5		

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6 BANK ACCOUNT DETAILS

Bank Account Name

Bank Account Number

Bank - Branch - Account - Suffix

For proof of bank account, please attach a bank deposit slip or bank statement that clearly shows the Bank Name, Account Name and Account Number.

Proof of bank account attached? ☐ Yes ☐ No

7 CONSENT & ACKNOWLEDGEMENT

By signing this form, I authorise the Trusts/Incorporations to update my records with the information provided.

The information provided in this form will be used to:

- Authorise the relevant Trusts or Incorporations to communicate with me by email or post.
- Maintain accurate and up-to-date contact and banking records.
- Ensure I continue receiving my correct entitlements.
- Support succession planning and uphold accurate trust records.

This information will be used for administrative purposes by the Trusts and Incorporations managed by **Awhi Rōpū Consultants**, 1227 Ranolf Street, Rotorua, and may be accessed by their authorised employees and contractors where necessary.

Please note that failure to provide the requested information may result in delays or the application being declined.

You have the right to request access to, and correction of, any personal information held about you, in accordance with the **Privacy Act 2020**.

Owner Signature

Date

FOR OFFICE USE ONLY

IRD Number Supplied	Yes | No	Bank Account Verified	Yes | No
Identification Supplied	Yes | No	Ownership Verified	Yes | No
Address Verified	Yes | No		

Date Application Received | *Application Approved on* | *Applicant Notified on*