



PAENGAROA SOUTH 5 TRUST

Application for an EDUCATION GRANT

BENEFICIARY / APPLICANT DETAILS:		(Share Register ID No:_____)
Name of Beneficiary	Surname	First Name(s)
Name of Whānau Trust		
Address:		
		Postal Code:
Phone:	(Mobile)	(Home)
Email:		
Bank Account No:	(attach verified bank deposit form)	
Date of Birth:	(attach evidence of age)	
Gender	MALE ☐ FEMALE ☐	IRD Number:
Applicants must include their IRD number as Māori Authority Tax credits may be attached to any grant approved.		
I DECLARE THAT THE ABOVE INFORMATION IS CORRECT:		
Signed by the Applicant:		Dated:

<i>(If the recipient is a beneficiary of a Whānau Trust, please complete this section.)</i>	TRUSTEE OF WHĀNAU TRUST TO COMPLETE AND SIGN:	
I, _____	(Full Name)	
being a Trustee of, _____	(Whānau Trust)	
confirm that, _____	(Beneficiary Name)	
of, _____	(Address)	
is a beneficiary of the above Whānau Trust and a direct descendant of the tupuna of that Trust and is entitled to an Education Grant from the Paengaroa South 5 Trust		
Signed by Trustee:		Dated:
Name of Trustee		
Address:		

IMPORTANT: Please turn over



PLEASE STATE YOUR WHAKAPAPA TO PAENGAROA SOUTH 5 TRUST

Hapū: _____ Marae: _____

Whakapapa:

Great Grandfather

Great Grandmother

Grandfather

Grandmother

Father

Mother

You (the applicant)

I DECLARE THAT THE ABOVE INFORMATION IS CORRECT:

Signed by Applicant:

Dated:

Education Grant Policy and Criteria:

1. Recipient of the Education Grant must be aged 18 years or over at the time of this application.
2. The amount of the Grant is a maximum of \$1000 and is subject to the Trustees discretion based on the level of study undertaken.
Any Shareholder who meets the criteria will only be entitled to receive **ONE** Education
3. Grant in any 12-month period.

IMPORTANT INFORMATION BELOW PLEASE READ

Checklist – Remember – you MUST complete *and/or* attach to this application:

- ☐ Shareholder Name.
- ☐ Inland Revenue Tax Number
- ☐ Copy of **Personal Photo ID** which includes your date of birth (e.g. drivers licence or passport).
- ☐ Recipient **Bank Account Deposit form** – verified/signed by bank.
- ☐ Evidence of Study and cost of fees paid.