

PAENGAROA SOUTH 5 TRUST

Application for a TANGI GRANT

APPLICANT DETAILS:

Name of Applicant	Surname	First Name(s)
Address:		
		Postal Code:
Phone:	(Mobile)	(Home)
Email:		
Relationship to Deceased:		
Bank Account No:	(attach verified bank deposit form)	
Applicants must include their IRD number as Māori Authority Tax credits may be attached to any grant approved.		
I DECLARE THAT THE ABOVE INFORMATION IS CORRECT:		
Signed by the Applicant:		Dated:

DECEASED DETAILS

(Share Register ID No: _____)

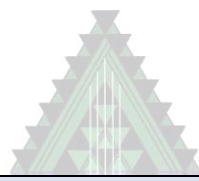
Name of Deceased:	Surname	First Name(s)
Deceased Date of Birth: (if known)	____ / ____ / ____	Age: _____ Date of Death: ____ / ____ / ____
Is the deceased a Shareholder in Paengaroa South 5 Trust?		Yes ☐ No ☐
If No, please give name of Shareholder: (Individual Owner of Shares)	Surname	First Name(s)
Name of Whānau Trust: (only if shares are held in a Whānau Trust)		
	Signed by Trustee of Whānau Trust	____ / ____ / ____ Dated
Relationship of Deceased to Shareholder:		

IMPORTANT: Please turn over

Awahi Ropu Consultants – PO Box 987 ROTORUA 3010

Phone: +64 (0) 7 242 7228

Email: admin@paengaroasth5.com



Tangi Grant Policy and Criteria:

1. To be eligible for a Grant, the deceased person must be one of the following:
 - A Shareholder in the Trust.
 - A spouse, child, or grandchild of a Shareholder; or
 - A beneficiary of a Whānau Trust which is a shareholder in the Trust.
2. The amount of the Grant is \$200.
3. Evidence of death must be attached to the application form such as a copy of death notice, or death certificate.
4. Application must be made within 3 months after date of death.

IMPORTANT INFORMATION BELOW PLEASE READ

Checklist – Remember – you MUST complete *and/or* attach to this application:

- ☐ Shareholder Name.
- ☐ Inland Revenue Tax Number
- ☐ Any supporting documentation such as: Notice of tangi, Death Certificate, Letter from funeral Director
- ☐ A **Bank Account Deposit form** – verified/signed by bank.