WAIONE 3B8 INCORPORATION
Shareholders Registration
Including Confirmation of Identity
and Bank Payment Authority

WHANAU TRUST REGISTRATION

Whanau Trust name:_____

Date of Trust Deed/Order:_____

Primary Contact for Whanau Trust:_____

Postal Address:_____

_____

_____

Phone No: (Mobile):_____(Home/Work):_____

Email Address: _____

IRD Number:_____

Personal Identification required of Primary Contact:
Attach copy of either: Current Drivers Licence **Or** Current Passport

Reference Number:_____

Evidence of Succession:
Shares succeeded from :_____

Copy MLC Vesting Order attached:_____

BANK ACCOUNT NAME: _____

BANK ACCOUNT NUMBER:

Bank Verification STAMP

* Once you have completed the above details please get a Bank Verified Stamp or please attach a Bank Deposit slip

*(Or copy bank statement no older than 3 months)

SIGNED: _____ DATE: _____ /_____ /_____

By signing you confirm that you have read and understood the notes to this form overleaf:

DETAILS OF TRUSTEES OF WHANAU TRUST:

Names	Email or postal address

WHAKAPAPA:

Shares Derived from:_____

Whanau Trust beneficiary names for Kaumatua over 65 years of age (including whangai):

Names	Email or Phone (if known)

CONSENT AND ACKNOWLEDGEMENT:

1. By signing this form the owner authorises payment of grants to their nominated bank account.
2. The information collected by this form will enable you to receive communications from the Trust by email or post and obtain the correct benefits and to assist the Incorporation locate other owners who may be entitled to registration and benefits.
3. The intended recipients of this information are the Waione3B8 Incorporation, P.O.Box 987 Rotorua, their employees and contractors for the purpose of administering the Waione 3B8 Incorporation.
4. Failure to provide the information requested information may result in your registration application being delayed or not actioned.
5. You have the right of access to, and correction of, information held about you subject to the provisions of the Privacy Act 1993.

FOR OFFICE USE ONLY:

Date application received:_____

Document validation:
        IRD Number Supplied   yes/no
        Bank Account verified   yes/no
        Identification Supplied   yes/no

        Application Approved on:_____

        Applicant notified on: _____